

NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: Meta Materials, Inc	Case Number: 24-50792-HLB	COURT USE ONLY
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): Dale & June Schmidt 1099 Sky Meadow Rd Swall Meadows CA 93514 Telephone Number: 760-920-9523	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		
Account or other number by which Interest holder identifies Debtor:	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: Charles Schwab Telephone Number: 1-800-435-4000	3. Date Equity Interest was acquired: See attached documentation for Joint Account 077-9259-8077	
4. Total amount of member interest: _____	5. Certificate number(s): _____	
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: <u>Investor</u>		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box. <input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (See Bankruptcy Rule 3005.) (Attach copy of power of attorney, if any.) (See Bankruptcy Rule 3004.) I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.		
Print Name: <u>Dale Schmidt</u> <u>June E. Schmidt</u> Title: <u>June Schmidt</u> Company: _____ Address and telephone number (if different from notice address above): _____ _____ _____ Telephone number: <u>0760-920-9523</u> Email: <u>skymeadowranch@schmidt.net</u>		

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

Transaction History

Updated: 08:11:02 PM EST, 12/07/2024

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Joint Tenant

...077

9259-8077

Date range

Symbol (Optional)

All

Q MMAT

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Filter by Transaction Types

Transactions found from 12/07/2020 to 12/07/2024

Don't see it here? Go to Statements

Date ▼	Action	Symbol / Description	Quantity	Price	Fees & Comm	Amount
01/29/2024	Reverse Split	MMAT META MATLS INC	32			
10/06/2023	Buy Trade Details	MMAT META MATLS INC	80	\$0.2137		-\$17.10
08/04/2023	Buy Trade Details	MMAT META MATLS INC	240	\$0.241		-\$57.84
05/27/2022	Buy Trade Details	MMAT META MATLS INC	2,800	\$1.7495		-\$4,898.60

Page Total: **-\$4,973.54**

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A 9259-8077

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Investment Detail - Other Assets

	Quantity	Market Price	Market Value Cost Basis	% of Account Assets	Unrealized Gain or (Loss)	Estimated Yield	Estimated Annual Income
Other Assets							
META MATLS INC 0%PPD	4,500.0000	1.30000	5,850.00	95%	166.10	N/A	N/A
SUBJ TO XTRO REDEMPTION			5,683.90				
SYMBOL: MMTLP							
Total Other Assets	4,500.0000		5,850.00	95%	166.10		N/A
			Total Cost Basis:				
			5,683.90				

Estimated Annual Income ("EAI") and Estimated Yield ("EY") calculations are for informational purposes only and are derived from information provided by outside parties. Schwab cannot guarantee the accuracy of such information. Since the interest and dividends are subject to change at any time, they should not be relied upon exclusively for making investment decisions. The actual income and yield might be lower or higher than the estimated amounts. EY is based upon EAI and the current price of the security and will fluctuate. For certain types of securities, the calculations could include a return of principal or capital gains in which case EAI and EY would be overstated. EY and EAI are not promptly updated to reflect when an issuer has missed a regular payment or announced changes to future payments, in which case EAI and EY will continue to display at a prior rate.

Total Investment Detail	6,166.10
Total Account Value	5,165.10
Total Cost Basis	5,683.90

Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement.

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Schwab One® Account of
DALE H SCHMIDT &
JUNE E SCHMIDT JT TEN

Account Number
9259-8077

Statement Period
January 1, 2023 to
March 31, 2023

Investment Detail - Bank Sweep

Bank Sweep	Starting Balance	Ending Balance	% of Account Assets
CHARLES SCHWAB BANK	2.48	2.48	<1%
Total Bank Sweep	2.48	2.48	<1%
Total Bank Sweep		2.48	<1%

Investment Detail - Equities

Equities	Quantity	Market Price	Market Value Cost Basis	% of Account Assets	Unrealized Gain or (Loss)	Estimated Yield	Estimated Annual Income
META PLATFORM INC SYMBOL: META	2,800.0000	0.40760	1,141.28 4,898.60	100%	(3,757.32)	N/A	N/A
Total Equities	2,800.0000		1,141.28	100%	(3,757.32)		N/A
		Total Cost Basis:	4,898.60				

9259-8077

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Date range

Symbol (Optional)

All

Q Month

Q

Include Options

Search

Filter by Transaction Type

Transactions found from 12/06/2023 to 12/06/2024

Over Time (Reset) Cancel Columns

Date	Action	Symbol / Description	Quantity	Price	Final Cost	Report
01/29/2024	Forward Split	MMAT METAMATLS INC	12			
12/06/2023	Buy Trade Details	MMAT METAMATLS INC	40	\$6.3137		\$17.10
03/04/2023	Buy Trade Details	MMAT METAMATLS INC	240	\$0.241		\$57.84
05/27/2023	Buy Trade Details	MMAT METAMATLS INC	3,380	\$1.7885		\$6,038.60

Page Total: 44,873.54



Schwab One® Account of
DALE H SCHMIDT &
JUNE E SCHMIDT JT TEN

Account Number
9259-8077

Statement Period
January 1-31, 2022

Transaction Detail - Purchases & Sales

Other Assets Activity

Settle Date	Trade Dat	Transaction	Description	Quantity	Unit Price	Charges and Interest	Total Amount
01/28/22	01/26/22	Bought	META MATLS INC 0%PFD Includes Commission \$0.95	2,000.0000	1.2600	0.95	(2,526.95)
01/28/22	01/26/22	Bought	META MATLS INC 0%PFD Includes Commission \$1.46	525.0000	1.2600	1.46	(662.96)
01/28/22	01/26/22	Bought	META MATLS INC 0%PFD Includes Commission \$5.49	1,975.0000	1.2600	5.49	(2,493.99)
Total Other Assets Activity							(5,683.90)
Total Purchases & Sales							(5,683.90)

Positions

Updated: 08:23:54 PM ET, 12/07/2024 [Refresh](#) [Help](#) [Export](#) [Print](#)

Joint Tenant

...077

9254-8077

[View Realized Gain/Loss](#) [Return to Legacy View](#)☒ Group by Security Type ☒ Condensed Table View

Account Summary

Total Assets	Total Cash & Equivalents	Total Market Value	Total Day Change	Total Cost Basis	Total Gain/Loss
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Positions Details *

[Settings](#)

Symbol ↑	Name	Qty	Price	Price Chng	Mkt Val	Day Chng	Cost Basis	Gain/Loss	Ratings	Reinvest?	% of Acct
▼ Equities											
[REDACTED]											
MMATQ	META MATLS INC CLASS EQUITY	32	\$0.00 ¹	-\$0.0001	\$0.00 ¹	+\$0.00	\$4,973.54	-\$4,973.54		No	N/A
[REDACTED]											
Total Equities											
▼ Cash & Money Market											
Cash & Cash											
Investments											
Total Cash & Money Market											
Account Total											

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December 7, 2024

US Bankruptcy Court

Foley Federal Building and U.S. Courthouse

Attn: Clerk of Court

300 Las Vegas Blvd, South

Las Vegas, Nevada 89101

RE: Proof of Interest Form Case No. 24-50792

To Clerk of Court,

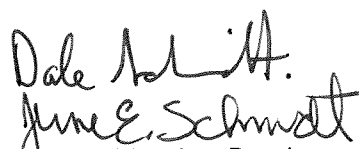
My name is Dale Schmidt, and I hereby submit this PROOF OF INTEREST FORM in the matter of Meta Materials, Inc. Case Number 24-50792.

Per Instructions, I have included with this filing 3 copies of the version of the POI, a detailed explanation of my \$MMAT trading records and their documentation for 3 Separate accounts with Charles Schwab.

1. ROTH Contributory IRA Account 537 with 30 Shares as of this filing # 7799-7537
2. PCRA Trust Retirement Account 999 with 100 Shares as of this filing # 7336-3999
3. Joint Cash Account 077 with 32 Shares as of this filing # 9259-8077
4. For the Combined 3 Accounts I have 162 Shares as of this filing

Thank you for your consideration in this matter.

Dale Schmidt


1099 Sky Meadow Road

Swall Meadows CA 93514